

Monday, April 3, 2017

2:45PM - 3:50PM

Community Reinvestment

San Antonio 1-3

CRA: The Regulatory Perspective

Regulators from the OCC, Fed and FDIC discuss topics of major interest to CRA professionals. Don't miss this unique opportunity to hear from Washington, D.C.'s policy makers!

Speaker(s):

Vonda Eanes, *Director, CRA and Fair Lending, Office of the Comptroller of the Currency*

Bobbie Kennedy, *Associate Deputy Comptroller for CRA and Fair Lending in Compliance Supervision, Office of the Comptroller of the Currency*

James Matthews, *Senior Vice President, CRA Compliance, Capital One Financial Corporation*

Patience Singleton, *Senior Policy Analyst, Supervisory Policy Branch, Division of Depositor and Consumer Protection, Federal Deposit Insurance Corporation*

Theresa Stark, *Senior Community Affairs Analyst, Federal Reserve Board*

4:00PM - 5:00PM

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CRA Regulator Roundup

Back by popular demand, this regulatory roundtable is a valuable opportunity to discuss pressing issues with your regulators. Join representatives from the Fed, OCC and FDIC for an open dialogue on exam training, downgrades, delays and other important issues.

Speaker(s):

Vonda Eanes, *Director, CRA and Fair Lending, Office of the Comptroller of the Currency*

Bobbie Kennedy, *Associate Deputy Comptroller for CRA and Fair Lending in Compliance Supervision, Office of the Comptroller of the Currency*

Patience Singleton, *Senior Policy Analyst, Supervisory Policy Branch, Division of Depositor and Consumer Protection, Federal Deposit Insurance Corporation*

Theresa Stark, *Senior Community Affairs Analyst, Federal Reserve Board*

Tuesday, April 4, 2017

9:55AM - 10:55AM

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A Look Inside Branch Consolidation

As branches consolidate, banks want to stay connected to the community. What are they doing to demonstrate continued service to communities? How are industry changes impacting the physical presence of branches? Experts will discuss risk mitigation and what banks should be doing when closing or consolidating branches.

Speaker(s):

Yvonne Blumenthal, *Vice President and Manager, CRA Program, U.S Bank*

Doug Craycraft, *Executive Director CRA Program Management, Chase*

Randy Ross, *Executive Vice President, Kiran Analytics*

11:25AM - 12:25PM

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Digital Access and Alternative Delivery

Hear what banks are doing to operate in the ever changing world of technology and mobilization. Find out how banks are reaching low- to moderate-income neighborhoods and rural communities. Learn how individual banks are connecting with populations through programs in digital innovation.

Speaker(s):

Chris McGillis, *Senior Vice President - Director, CRA Program Administration, BBVA Compass*

Anand Raman, *Partner, Civil and Criminal Litigation and Government Enforcement, Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates*

Michael Taylor, *Senior Vice President, West Territory Executive, PNC Bank*

Sue Whitson, *Vice President - CRA Governance Manager, BMO Harris Bank*

1:30PM - 2:30PM

Community Reinvestment

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Technology Transforming Access to Small Business Credit

Join us as three community development financial institutions and an expert banker discuss how technology platforms and frameworks have transformed and improved access to capital for small businesses. The panel will address ways technology has reached those often under-served and under-banked markets.

Speaker(s):

Reza Aghamirzadeh, *Executive Vice President, Head of Community Development, Citizens Financial Group*

Donna Fabiani, *Executive Vice President, Knowledge Sharing, Opportunity Finance Network*

Tammy Halevy, *Senior Vice President of New Initiatives, Association for Enterprise Opportunity*

Keith Rachey, *Chief Operating Officer, Community Reinvestment Fund, USA*

3:00PM - 4:00PM

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CRA: Goal Setting and Execution

How do banks achieve their goals without a set of benchmarks? How do banks know what to strive for in terms of the service, lending, small business, HMDA, and investment-lending tests? This session features a panel of seasoned bankers who will share their goal-setting and execution strategies. Learn tips and best practices to improve performance and move your bank closer to its goal.

Speaker(s):

Jennifer Creger, *SVP / Senior Regulatory Officer & BSA Officer, Crescent Bank*

Donna Normandin, *Senior Vice President and CRA Officer, Frost Bank*

Bobbie Salgado, *Director, CRA Strategy & Operations, MUFG Union Bank, N.A.*

Tish Secret, *Senior Vice President, Chief CRA Officer and LMI/CRA Strategy & Analytics Executive, Bank of America*

4:10PM - 5:10PM

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Dawn of a New Day: What's on The Horizon for CRA?

With a new Administration comes a potential for new and updated rules and regulation. Many are wondering what's ahead for CRA, Low-Income Housing Tax Credit, and HMDA reform efforts. Will it be a bumpy road? Join us as our experts discuss the possibilities.

Speaker(s):

Timothy Burniston, *Executive Vice President, Advisory Services and Regulatory Relations, Wolters Kluwer*

Amy Howcroft, *Senior Vice President, CRA Compliance Manager, PNC Bank*

Buzz Roberts, *President and Chief Executive Officer, National Association of Affordable Housing Lenders*

Jesse Van Tol, *Chief Operating Officer, National Community Reinvestment Coalition*